



Panthera Exploration Inc.

TSX Venture: PNX
OTC: PNXLF
Frankfurt: OAY1

Exploring the Americas for Metals and Minerals

Market Facts (Updated June 3, 2010)

Shares Issued:	13,705,604
Warrants:	9,304,200
Options:	700,000
Fully Diluted:	23,709,804
Market Capital:	\$1.6 M
Avg. 50-day Volume:	25,400
52 wk low/high:	\$0.10/\$0.26

Panthera Exploration Inc. is a Vancouver-based exploration company, listed on the TSX Venture Exchange under the symbol PNX. Management is currently evaluating acquisitions to build its property portfolio with an emphasis on finding metal and mineral exploration projects with established value and significant upside potential. The focus is on Latin America due to its high potential for discovery and to capitalize on Management's knowledge and contacts, gained from over twenty years experience working in the region.



Panthera is a member of the Grosso Group, a management company with over fifteen years uninterrupted experience working in South America. Grosso Group public junior exploration companies have raised over \$100 million dollars in financing to fund their exploration and development activities. Through its membership in the Group, Panthera has access to in-house technical, legal, investor relations, and community relations experts, as well as the Group's substantial number of industry contacts.

Investment Highlights:

- Tight share structure: 13.7 M shares issued; and a market cap of \$1.6 M
- Accomplished management team with a history of exploration discovery success and project development experience. Technical expertise supported by financial and business acumen
- Strong global network of financial and industry contacts throughout South America
- Management and close associates control 56% of the outstanding shares

GROSSO GROUP 

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PNX-TSX.V

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Management & Directors

Bruce Winfield, M.Sc., P.Geo. – President, CEO & Director

Mr. Winfield has over 35 years experience in the mining industry and holds a MSc in geology from the University of Western Ontario. He has held positions of increasing responsibility in both the senior and junior mining company sectors. Mr. Winfield has played active roles in the exploration and development of five precious metal mines in Central and South America with companies such as Greenstone Resources, Eldorado Gold, Altoro Gold and Portal Resources.

Bassam Moubarak, CA— CFO & Corporate Secretary

Mr. Moubarak is a Chartered Accountant with expertise in corporate finance, corporate reporting, financial processes, financing and risk management. Prior to joining Panthera, Mr. Moubarak was Chief Financial Officer of Petaquilla Minerals Ltd. where he was instrumental in raising in excess of \$120 Million to develop and bring into production the Molejon Gold Mine, and assisted in the sale of Petaquilla Copper Ltd to Inmet Mining Corporation. Mr. Moubarak also previously held the position of Senior Manager with the public accounting firm of Deloitte & Touche LLP., where he led audits of public companies and oversaw SOX 404 implementations with specific emphasis on the mining industry. Mr. Moubarak has a B.A. in Economics from Simon Fraser University.

David A. Terry, Ph.D., P.Geo. - Director

Dr. Terry's 20 years of experience has focused on exploration for a wide spectrum of precious and base metal deposits throughout North and South America. His experience has included international project management, management of exploration programs for both major and junior mining companies, as well as independent consulting assignments. He was formerly a Regional Geologist with the British Columbia Ministry of Energy and Mines and has worked for numerous mining companies including Boliden Limited, Westmin Resources Limited, Hemlo Gold Mines Inc., Cominco Limited and Gold Fields Mining Corporation.

Gerald Carlson, Ph.D, P.Geo. - Director

Dr. Carlson has been involved for over 35 years in managing mineral exploration and mining development companies. His experience has focused on precious and base metal deposits around the Pacific Rim, including western North America, Mexico, Central America, South America, Australia and Asia. He has taken an active role in professional geoscience associations on both local and national levels and is a past President of the British Columbia and Yukon Chamber of Mines. Dr. Carlson's international reputation and extensive experience in managing mineral exploration and mining development companies throughout the world lends the Company a high profile in mining and investment communities.

David Horton, MBA—Director

Mr. Horton's experience includes 19 years with Canaccord Capital Corp., where he held the position of Senior Vice President Corporate Finance. His position on the Board adds a broader third party financial dimension to Panthera through the many areas of his professional involvement in structuring, advising and financing numerous public companies.

Robert Coltura - Director

Mr. Coltura is a businessman with significant entrepreneurial experience and with over 15 years of experience in a diverse range of industries. Mr. Coltura provides Panthera with a broad range of marketing, corporate strategy and negotiation skills.

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